



मनोहर बलवानी
कम्पनी सचिव
MANOHAR BALWANI
Company Secretary

पावर फाइनेंस कार्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.
(भारत सरकार का उपक्रम) (A Govt. of India Undertaking)

No: 1:05:138:II:CS
Date: 26th June, 2020

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) <u>MUMBAI – 400 051.</u> नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू), मुंबई-400 051	Bombay Stock Exchange Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, <u>MUMBAI – 400 001.</u> बंबई स्टॉक एक्सचेंज लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई-400 001
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SUB: Certificates from Debenture Trustee(s) under the Regulation 52(5) of the SEBI (LODR) Regulations, 2015

Madam/Sir,

In continuation of our earlier letter dt. 24th June, 2020, please find enclosed herewith the Certificates from Debenture Trustee(s) for the period ended 31st March, 2020 under the Regulation 52(5) of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,
For Power Finance Corporation Ltd.

(Manohar Balwani)
CGM (CP) & Company Secretary
mb@pfcindia.com

Encl: As above



Date: 25th June, 2020

To,

Urjanidhi,
1, Barakhamba Lane,
Connaught Place,
New Delhi- 110001

Sub: Noting Certificate

We refer to your letter 04:04:QCR:2019-20:H2 dated June 24, 2020 forwarding therewith Half Yearly Report for the half year ended 31st March, 2020 for NCD issues as per Schedule - I to be submitted to Stock Exchange and requesting us to issue Noting Certificate for the same as per regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

For Milestone Trusteeship Services Private Limited

A handwritten signature in black ink, appearing to be "S. B.", is written over a diagonal line that extends from the bottom left towards the top right.

Authorized Signatory

BTL/OPR/20-21/10703

Date: June 24, 2020

Power Finance Corporation Limited
"Urjanidhi", 1, Barakhamba Lane,
Connaught Place, New Delhi – 110 001

Dear Sir/Ma'am,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We write in capacity as Debenture Trustee for the Secured/Unsecured, Redeemable, Non-convertible, Taxable Bonds issued by Power Finance Corporation Limited ("**Company**").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), the Company while submitting its half yearly/annual financial results to the Stock Exchanges, is required to submit a letter to the Debenture Trustee ("**Beacon Trusteeship Limited**") that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said information vide your email dated June 24, 2020 along with relevant/necessary supporting and we have noted the contents in respect of the Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted by the Company and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange without reconfirming.
2. Any commitment pertaining to the interest/principal payable on the future due dates are sole commitment on the Company's part and the Debenture Trustee is not liable in any manner if the Company fails to fulfil/does not fulfil its commitment.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange by the Company.

This is for your information and records.

Yours faithfully,

For **Beacon Trusteeship Limited**



Authorised Signatory

BEACON TRUSTEESHIP LIMITED

Registered and Corporate Office : 4C & D, Siddhivinayak Chambers, Gandhi Nagar, Opp MIG Cricket Club, Bandra East (E), Mumbai 400051 |
CIN: U74999MH2015PLC271288

Phone : 022-26558759 | Email : contact@beacontrustee.co.in | Website : www.beacontrustee.co.in

June 25, 2020

To,
Mr. Manohar Balwani
Company Secretary
Power Finance Corporation Limited,
Urjanidhi, 1 Barakhamba Lane, Connaught Place,
New Delhi 110001

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for Tax Free Bonds in nature of Secured, Redeemable Non-Convertible Debenture Issue aggregating up to Rs.10,363.068 crores (divided into Rs. Rs.4741.01 crores- Public Issue and Rs.5622.058 crores- Private Placement Basis) of Power Finance Corporation Limited. (**‘Company’**)

With reference to above, we have received details of the Statement of standalone financial results for the quarter and year ended March 31, 2020 from the Company and we have noted its contents without verification.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535

Fax: +912226533297

Email: mumbai@vistra.com

www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

No. 16208/ITSL/OPR/2020-21
June 24, 2020

To,
Power Finance Corporation Ltd.,
1, Barakhamba Lane,
Connaught Place,
New Delhi 110001,

Dear Sir/ Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) for the half year ended March 31, 2020

This has reference to the Unsecured, Redeemable, Non-Convertible Debentures issued by **Power Finance Corporation Ltd.** ("Issuer") on privately placement basis wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or the BSE Limited (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 (as amended from time to time), the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter from the Debenture Trustee that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 (as amended from time to time).

With reference to above, we hereby confirm that we have received the aforesaid information from the Issuer for the half year ending March 31, 2020 vide letter dated June 24, 2020 bearing No: 04:04:QCR:2019-20:H2 and we have noted the contents provided therein.

Thanking you.

Yours faithfully,
For IDBI Trusteeship Services Limited



Aditya Kapil
Vice President



Regd. Office:

10 Rakesh Deep Building, Yusuf Sarai Commercial
Complex, Gulmohar Enclave, New Delhi 110 049 Tel:
011-41032929
FAX: 011-41035057 E-MAIL:
delhi_corporate@pnbisl.com
GST NO – 07AAECP980IFIZG

24 June 2020

To,

Power Finance Corporation Limited (Company)
Urjanidhi, 1, Barakhamba Lane,
Connaught Place,
New Delhi-110001

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Public/private placed, Secured/Unsecured, Redeemable, Fully/partly/Non-Convertible Debentures issued by **Power Finance Corporation Limited** (“Company”) and listed on the NSE/BSE (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly financial results to the Stock Exchange, with a letter of the Debenture Trustee (PNB Investment Services Ltd- Trustee) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter reference no 04:04:QCR:2019-20:H2 dated June 24, 2020 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **PNB Investment Services Ltd**
(Debenture Trustee)



(Authorised Signatory)

Corporate Office: PNB Pragati Towers, 2nd Floor, Plot No. C-9, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400 051.
Tel: 022-26532745 Fax: 022-26532687 Email: mumbai_corporate@pnbisl.com Website: www.pnbisl.com

CIN: U65191DL2009GOI187146



पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

By Speed Post

No: 04:04:QCR:2019-20:H2

Dated: June 24, 2020

To,

Manager and Compliance Officer,
PNB Investment Services Limited,
10 Rakeshdeep Building,
Yusuf Sarai Commercial Complex,
Gulmohar Enclave, New Delhi - 110049

Re: Compliance Report for debentures for the Half Year ended 31/03/2020

Dear Sir,

Please find enclosed compliance report for the half year ended 31/03/2020.

Thanking you,

For Power Finance Corporation Ltd.

(Gaurav Verma)

Manager (RM-D-II)

Contact No. 011-234568243

Fax: 011-23456293



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित) Dated: June 24, 2020, (ISO 9001:2015 Certified)

No: 04:04:QCR:2019-20:H2
2020

To,
Manager and Compliance Officer,
PNB Investment Services Limited,
10 Rakeshdeep Building,
Yusuf Sarai Commercial Complex,
Gulmohar Enclave, New Delhi - 110049

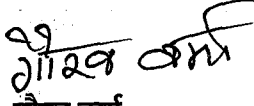
विषय: 31मार्च-2020 को अर्ध वार्षिक की अनुपालन रिपोर्ट

महोदय,

आपकी उचित कार्यवाही के लिए 31-मार्च 2020 को समाप्त अर्ध वार्षिक की अनुपालन रिपोर्ट सलंगन है।

धन्यवाद

पावर फाइनेंस कॉर्पोरेशन लिमिटेड के लिए



गौरव वर्मा

प्रबंधक (आर एम - डी.-II)

दूरभाष : 011-23456243

फैक्स : 011-23456293



पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.
(भारत सरकार का उपक्रम) (A Govt. of India Undertaking)
(आई.एस.ओ. 9001:2015 प्रमाणित) (ISO 9001:2015 Certified)

Dated: June 24, 2020

Declaration

We hereby certify and declare that ---

- (A) the proceeds the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and has issued NCDs on Private Placement Basis and no 'Debenture Redemption Reserve' is required to be created as per applicable provisions for the half year ending on 31.03.2020.
- (D) Outstanding redeemable preference shares (quantity and value) as on 31.03.2020 is Nil.
- (E) As per regulation 52(4) of SEBI LODR Regulation 2015, requirement of disclosure of Asset cover, Debt service coverage ratio and Interest service coverage ratio is not applicable to PFC.
- (F) All the general and specific terms and conditions of each issue of debentures are complied with and there is no breach of any of them.
- (G) The company has complied with all the statutory and regulatory compliances and there are no proceedings initiated / pending against the company for non-compliance.

Authorized Signatory

(Gaurav Verma)

Manager (RM-D-II)

Contact No. 011-234568243

Fax: 011-23456293

To,
BSE Limited,
 Floor No. 25,
 P J Towers, Dalal Street,
 Mumbai-400001

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	2675	'CRISIL AAA/ Stable', [ICRA]A AA'* and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series – 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series – 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	

Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	CRISIL AAA/ Stable', '[ICRA]A AA'* and CARE AAA
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	
Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00	
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80	
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70	
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	21-11-2011	Secured	64853	5000	32.43	
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	21-11-2011	Secured	10230 8	5000	51.15	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	21-11-2011	Secured	6455	5000	3.23	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	21-11-2011	Secured	17668	5000	8.83	
8.43 % Series I Private placement – Infra bonds	30-03-2012	Secured	18087	5000	9.04	
8.43 % Series II Private placement – Infra bonds	30-03-2012	Secured	35621	5000	17.81	
8.72 % Series III Private placement – Infra bonds	30-03-2012	Secured	1890	5000	.94	

8.72 % Series IV Private placement – Infra bonds	30-03-2012	Secured	5503	5000	2.75	
TOTAL					23894.45	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable' , '[ICRA]AAA'* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 rd Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

Series	Nature of security
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	
8.43 % Series I Private placement – Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding those receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.43 % Series II Private placement – Infra bonds	
8.72 % Series III Private placement – Infra bonds	
8.72 % Series IV Private placement – Infra bonds	

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2020 are 6.72, Rs 5,655.14/- crores, Rs. 45164.13/- crores and Rs 21.42 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2020 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-70-SERIES	Interest	15-Nov-19	136.00
BONDS-71-SERIES	Interest	16-Dec-19	17.44
BONDS-71-SERIES	Interest	16-Dec-19	17.44
BONDS-71-SERIES	Interest	16-Dec-19	17.44
BONDS-72 B-SERIES	Interest	15-Jan-20	109.59
BONDS - Series 79-A	Interest	15-Oct-19	15.41
BONDS - Series 79-B	Interest	15-Oct-19	16.89
BONDS - Series 80-A	Interest	25-Nov-19	27.04
BONDS - Series 80-B	Interest	25-Nov-19	17.08
Bonds - Series 87-D	Interest	20-Mar-20	61.47
Bonds - Series 87-D	Principal	20-Mar-20	650.08
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Interest	21-Nov-19	1.86
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	Interest	21-Nov-19	.25
8.43 % Series I Private placement- - Infra bonds	Interest	30-Mar-20	.62
8.72 % Series III Private placement - Infra bonds	Interest	30-Mar-20	.08

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04-2020 to 30.09.2020 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)
BONDS-65-SERIES	Interest	14-May-20	116.36
BONDS-65-SERIES	Interest	14-May-20	116.36
BONDS-65-SERIES	Principal	14-May-20	1337.50
BONDS-66 A SERIES	Interest	15-Jun-20	43.37
BONDS-66 A SERIES	Principal	15-Jun-20	500.00
BONDS-66 B SERIES	Interest	15-Jun-20	134.42
BONDS-66 C SERIES	Interest	15-Jun-20	56.17
BONDS-68 B SERIES	Interest	15-Jul-20	124.23
BONDS-68 B SERIES	Principal	15-Jul-20	1424.00
Bond Series - 73	Interest	15-Apr-20	92.05
Bond Series - 74	Interest	9-Jun-20	164.24
Bond Series - 75-C	Interest	29-Jun-20	200.89
Bond Series - 76-A	Interest	1-Aug-20	243.03
Bond Series - 76-B	Interest	1-Aug-20	104.82

Bond Series - 77-B	Interest	1-Sep-20	242.68
Bonds - Series 85-C	Interest	15-Apr-20	7.41
Bonds - Series 85-C	Principal	15-Apr-20	79.50
Bonds - Series 85-D	Interest	15-Apr-20	68.34
Bonds - Series 88-C	Interest	15-Apr-20	17.56

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,

Yours sincerely,

For Power Finance Corporation Ltd.



(Gaurav Verma)

Manager (RM-D-II)

Contact No. 011-234568243

Fax: 011-23456293

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Mumbai – 400051

Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	2675	'CRISIL AAA/ Stable', '[ICRA]AAA * and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
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Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	

BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	'CRISIL AAA/ Stable', [ICRA]AAA * and CARE AAA
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	
Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00	
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80	
Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70	
8.43 % Series I Private placement – Infra bonds	30-03-2012	Secured	18087	5000	9.04	
8.43 % Series II Private placement – Infra bonds	30-03-2012	Secured	35621	5000	17.81	
8.72 % Series III Private placement – Infra bonds	30-03-2012	Secured	1890	5000	.94	
8.72 % Series IV Private placement – Infra bonds	30-03-2012	Secured	5503	5000	2.75	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA*' and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11) 2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 rd Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

Series	Nature of security
8.43 % Series I Private placement–Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.43 % Series II Private placement – Infra bonds	
8.72 % Series III Private placement – Infra bonds	Secured by first pari-passu charge of present and future receivables (excluding hose receivables which are specifically charged for infra bond issue during the FY 2010-11) along-with first pari passu charge on immovable property situated at Guidny, Chennai
8.72 % Series IV Private placement – Infra bonds	

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2020 are 6.72, Rs 5,655.14/- crores, Rs. 45164.13/- crores and Rs 21.42 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31-03-2020 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
BONDS-70-SERIES	Interest	15-Nov-19	136.00
BONDS-71-SERIES	Interest	16-Dec-19	17.44
BONDS-71-SERIES	Interest	16-Dec-19	17.44
BONDS-71-SERIES	Interest	16-Dec-19	17.44
BONDS-72 B-SERIES	Interest	15-Jan-20	109.59
BONDS - Series 79-A	Interest	15-Oct-19	15.41
BONDS - Series 79-B	Interest	15-Oct-19	16.89
BONDS - Series 80-A	Interest	25-Nov-19	27.04
BONDS - Series 80-B	Interest	25-Nov-19	17.08
Bonds - Series 87-D	Interest	20-Mar-20	61.47
Bonds - Series 87-D	Principal	20-Mar-20	650.08
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Interest	21-Nov-19	1.86
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	Interest	21-Nov-19	.25
8.43 % Series I Private placement- - Infra bonds	Interest	30-Mar-20	.62
8.72 % Series III Private placement - Infra bonds	Interest	30-Mar-20	.08

*- Actual date of payment is as per information memorandum in case of Holiday

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2020 to 30.09.2020 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)
BONDS-65-SERIES	Interest	14-May-20	116.36
BONDS-65-SERIES	Interest	14-May-20	116.36
BONDS-65-SERIES	Principal	14-May-20	1337.50
BONDS-66 A SERIES	Interest	15-Jun-20	43.37
BONDS-66 A SERIES	Principal	15-Jun-20	500.00
BONDS-66 B SERIES	Interest	15-Jun-20	134.42
BONDS-66 C SERIES	Interest	15-Jun-20	56.17

BONDS-68 B SERIES	Interest	15-Jul-20	124.23
BONDS-68 B SERIES	Principal	15-Jul-20	1424.00
Bond Series - 73	Interest	15-Apr-20	92.05
Bond Series - 74	Interest	9-Jun-20	164.24
Bond Series - 75-C	Interest	29-Jun-20	200.89
Bond Series - 76-A	Interest	1-Aug-20	243.03
Bond Series - 76-B	Interest	1-Aug-20	104.82
Bond Series - 77-B	Interest	1-Sep-20	242.68
Bonds - Series 85-C	Interest	15-Apr-20	7.41
Bonds - Series 85-C	Principal	15-Apr-20	79.50
Bonds - Series 85-D	Interest	15-Apr-20	68.34
Bonds - Series 88-C	Interest	15-Apr-20	17.56

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,
Yours sincerely,
For Power Finance Corporation Ltd.



(Gaurav Verma)
Manager (RM-D-II)
Contact No. 011-234568243
Fax: 011-23456293

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Power Finance Corporation Limited** (“**the Company**”) for the Half year ended on March 31, 2020.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorized Signatory

Date: June 25, 2020

