



No: 04:04:QCR:2018-18:H2

# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

मई 29, 2019

BSE Limited,  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001

विषय: 31 मार्च 2019 को अर्ध वार्षिक की अनुपालन रिपोर्ट

महोदय,

आपकी उचित कार्यवाही के लिए 31 मार्च 2019 को समाप्त अर्ध वार्षिक की अनुपालन रिपोर्ट

सलंगन है।

धन्यवाद

पावर फाइनेंस कॉर्पोरेशन लिमिटेड के लिए

आर. श्रीकांत कुमार

प्रबंधक (आर एम - डी.)

संसाधन जुटाव यूनिट-1

दूरभाष : 011-23456265

फैक्स : 011-23456293



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 04:04:QCR:2018-19:H2

Dated: May 29, 2019

To,

**BSE Limited,**  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001

**Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which Milestone Trusteeship Services Pvt. Ltd. is Debenture Trustee:-

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Series 135-B	29-Jun-15	Unsecured	15,000	10,00,000	1,500.00	'CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
Series 136	17-Jul-15	Secured	3,000	10,00,000	300.00	
Series 137	24-Jul-15	Unsecured	27,000	10,00,000	2,700.00	
Series 138	10-Aug-15	Unsecured	10,000	10,00,000	1,000.00	
Series 140-B	4-Sep-15	Unsecured	12,500	10,00,000	1,250.00	
Series 141-A	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 141-B	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 145	13-Apr-16	Unsecured	29,280	10,00,000	2,928.00	
Series 146	27-Apr-16	Unsecured	3,000	10,00,000	300.00	
Series 147	2-May-16	Unsecured	10,000	10,00,000	1,000.00	
Series 148	13-May-16	Unsecured	19,150	10,00,000	1,915.00	
Series 149	31-May-16	Unsecured	1,000	10,00,000	100.00	
Series 150-A	16-Aug-16	Unsecured	26,600	10,00,000	2,660.00	
Series 150-B	16-Aug-16	Unsecured	16,750	10,00,000	1,675.00	
Series 151-A	16-Sep-16	Unsecured	22,600	10,00,000	2,260.00	
Series 151-B	16-Sep-16	Unsecured	2,100	10,00,000	210.00	
Series 152	26-Sep-16	Unsecured	40,000	10,00,000	4,000.00	
Series 153	30-Sep-16	Unsecured	18,300	10,00,000	1,830.00	

Series 154	22-Dec-16	Unsecured	11,010	10,00,000	1,101.00	
Series 155	05-Jan-17	Unsecured	26,350	10,00,000	2,635.00	
Series 156	11-Jan-17	Unsecured	2,000	10,00,000	200.00	
Series 157	17-Jan-17	Unsecured	20,000	10,00,000	2,000.00	
Series 158	20-Jan-17	Unsecured	13,350	10,00,000	1,335.00	
Series 159	15-Feb-17	Unsecured	25,510	10,00,000	2,551.00	
Series 160	20-Feb-17	Unsecured	14,650	10,00,000	1,465.00	
Series 163	17-Mar-17	Unsecured	24,350	10,00,000	2,435.00	
Series 164	22-Mar-17	Unsecured	20,000	10,00,000	2,000.00	
Series 165	27-Mar-17	Unsecured	36,050	10,00,000	3,605.00	
Series 166	05-May-17	Unsecured	11,800	10,00,000	1,180	
Series 167	30-May-17	Unsecured	15,600	10,00,000	1,560	
Series 168-A	12-Jun-17	Unsecured	19,500	10,00,000	1,950	
Series 168-B	12-Jun-17	Unsecured	15,400	10,00,000	1,540	
Series 169-A	08-Aug-17	Unsecured	33,950	10,00,000	3,395	
Series 169-B	08-Aug-17	Unsecured	15,000	10,00,000	1,500	
Series 170-A	22-11-2017	Unsecured	8,000	10,00,000	800	
Series 170-B	22-11-2017	Unsecured	20,100	10,00,000	2001	
Series 171	15-12-2017	Unsecured	50,000	10,00,000	5000	
Series 172	30-01-2018	Unsecured	8,500	10,00,000	850	
Series 173-A	12-02-2018	Unsecured	5,050	10,00,000	505	
Series 173-B	12-02-2018	Unsecured	13,250	10,00,000	1325	
Series 174	08-03-2018	Unsecured	33,000	10,00,000	3300	
Series 175	15-03-2018	Unsecured	6,000	10,00,000	600	
Series 176-A	20-03-2018	Unsecured	15,000	10,00,000	1,500	
Series 176-B	20-03-2018	Unsecured	12,950	10,00,000	1,295	
Series 177	03-04-2018	Unsecured	38,550	10,00,000	3,855	
7.11% TAX FREE BONDS 1A 2015-16	17-10-2015	Secured	750968	1000	75.10	'CRISIL AAA/ Stable', [ICRA]AA A'* and CARE
7.36% TAX FREE BONDS 1B 2015-16	17-10-2015	Secured	793489	1000	79.35	

7.27% TAX FREE BONDS 2A 2015-16	17-10-2015	Secured	1313302	1000	131.33	AAA
7.52% TAX FREE BONDS 2B 2015-16	17-10-2015	Secured	451753	1000	45.18	
7.35% TAX FREE BONDS 3A 2015-16	17-10-2015	Secured	2135730	1000	213.57	
7.60% TAX FREE BONDS 3B 2015-16	17-10-2015	Secured	1554758	1000	155.48	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA'\* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 136	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11)	First Parri Pasu Charge

Series	Nature of security
Tax Free Bonds 2015-16 Series 1A, 1B, 2A, 2B, 3A & 3B	Total book debts of the Company (excluding the book debts on which specific charge has already been created), limited to the extent of payment / repayment of the bonds including interest, additional interest, cost and expenses and all other monies what so ever payable / repayable by the Company to the Bondholders and / or others under / pursuant to the transaction documents.

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2019 are 6.66, Rs 6952.92/- crores, Rs. 43287.99/- crores and Rs 26.34 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2019 are mentioned below:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	Actual payment date *
Series 142-B	Interest	22-Oct-18	80	22-Oct-18
Series 142-B	Principal	22-Oct-18	1000	22-Oct-18

Series 143	Interest	28-Jan-19	56.68	28-Jan-19
Series 143	Principal	28-Feb-19	700	28-Feb-19
Series 143	Interest	28-Feb-19	4.75	28-Feb-19
Series 154	Interest	22-Dec-18	80.04	24-Dec-18
Series 155	Interest	05-Jan-19	190.5	05-Jan-19
Series 156	Interest	11-Jan-19	7.15	11-Jan-19
Series 158	Interest	20-Jan-19	48.32	21-Jan-19
Series 159	Interest	15-Feb-19	179.84	15-Feb-19
Series 160	Interest	20-Feb-19	56.12	20-Feb-19
Series 163	Interest	17-Mar-19	182.62	18-Mar-19
Series 164	Interest	22-Mar-19	76.13	22-Mar-19
Series 165	Interest	27-Mar-19	267.49	27-Mar-19
Series 170-A	Interest	22-Nov-18	58.80	22-Nov-18
Series 170-B	Interest	22-Nov-18	153.07	22-Nov-18
Series 171	Interest	15-Dec-18	381	15-Dec-18
Series 172	Interest	30-Jan-19	65.97	30-Jan-19
Series 173-A	Interest	12-Feb-19	39.03	12-Feb-19
Series 173-B	Interest	12-Feb-19	102.42	12-Feb-19
Series 175	Interest	15-Mar-19	46.50	15-Mar-19
Series 176-A	Interest	21-Jan-19	95.00	21-Jan-19
Series 176-B	Interest	20-Dec-18	77.95	20-Dec-18
Series 177	Interest	03-Oct-18	151.72	03-Oct-18
7.11% TAX FREE BONDS 1A 2015-16	Interest	17-Oct-18	5.34	17-Oct-18
7.36% TAX FREE BONDS 1B 2015-16	Interest	17-Oct-18	5.84	17-Oct-18
7.27% TAX FREE BONDS 2A 2015-16	Interest	17-Oct-18	9.55	17-Oct-18
7.52% TAX FREE BONDS 2B 2015-16	Interest	17-Oct-18	3.40	17-Oct-18
7.35% TAX FREE BONDS 3A 2015-16	Interest	17-Oct-18	15.70	17-Oct-18
7.60% TAX FREE BONDS 3B 2015-16	Interest	17-Oct-18	11.82	17-Oct-18

\*- Actual date of payment is as per information memorandum in case of Holiday.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2019 to 30.09.2019 are as under:-

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)
Series 135-B	Interest	29-Jun-19	127.50
Series 135-B	Principal	29-Jun-19	1500.00
Series 136	Interest	17-Jul-19	21.48
Series 137	Interest	24-Jul-19	229.16
Series 138	Interest	10-Aug-19	84.50
Series 140-B	Interest	4-Sep-19	104.50
Series 141-A	Interest	18-Sep-19	84.60
Series 141-B	Interest	18-Sep-19	84.00
Series 145	Interest	13-Apr-19	229.85

Series 145	Principal	15-Apr-19	2928.00
Series 146	Interest	27-Apr-19	24.15
Series 147	Interest	2-May-19	80.30
Series 148	Interest	13-May-19	152.24
Series 148	Principal	13-May-19	1915.00
Series 149	Interest	31-May-19	8.04
Series 150-A	Interest	16-Aug-19	199.50
Series 150-B	Interest	16-Aug-19	127.80
Series 151-A	Interest	16-Sep-19	168.82
Series 151-B	Interest	16-Sep-19	15.88
Series 152	Interest	26-Sep-19	302.00
Series 153	Interest	30-Sep-19	135.42
Series 156	Interest	11-Jul-19	7.01
Series 157	Interest	15-apr-19	136.60
Series 158	Interest	20-Jul-19	47.92
Series 160	Interest	20-Aug-19	55.67
Series 164	Interest	22-Sep-19	77.5
Series 166	Interest	05-May-19	80.03
Series 167	Interest	30-May-19	113.88
Series 168-A	Interest	12-Jun-19	141.96
Series 168-B	Interest	12-Jun-19	114.58
Series 169-A	Interest	08-Aug-19	241.05
Series 169-B	Interest	08-Aug-19	109.50
Series 174	Interest	08-Jun-19	64.45
Series 174	Principal	08-Jun-19	3300.00

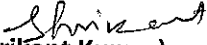
7. The details of Debenture Redemption Reserve is as under :-

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created Upto 31-03-2019 Rs.(In Cr.)	Funds invested for debentures maturing during the year
7.11% TAX FREE BOND 2015-16 1A	75.10	6.49	6.49	-
7.36% TAX FREE BOND 2015-16 1B	79.35	6.85	6.85	-
7.27% TAX FREE BOND 2015-16 2A	131.33	7.56	7.56	-
7.52% TAX FREE BOND 2015-16 2B	45.18	2.60	2.60	-
7.35% TAX FREE BOND 2015-16 3A	213.57	9.22	9.22	-

7.60% TAX FREE BOND 2015-16 3B	155.48	6.71	6.71	-
TOTAL	700.00	39.44	39.44	-

8. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely Milestone Trusteeship Services Pvt. Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,

  
(R. Shrikant Kumar)  
Manager (RM-D)  
Contact No. 011-234568265/263  
Fax: 011-23456293



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

04:04:Trustee Report :Vol III

Dated: May 29, 2019

To,  
**BSE Limited,**  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001.

Re: **Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.**

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is Catalyst Trusteeship Ltd:

Description	Issue Date	No. of NCDs	Face Value	Amount (Rs in crs)	Latest Credit Rating
7.21% Tax Free Bond Series 94-A	22-Nov-2012	2,550	10,00,000	255.00	CRISIL AAA/ Stable', [ICRA]AA A** and CARE AAA
7.38% Tax Free Bond Series 94-B	22-Nov-2012	250	10,00,000	25.00	
7.22% Tax Free Bonds Series 95-A	29-Nov-2012	300	10,00,000	30.00	
7.38% Tax Free Bonds Series 95 B	29-Nov-2012	1,000	10,00,000	100.00	
BOND SERIES 91-B	29-JUN-2012	26,952	10,00,000	2,695.20	
9.29% PFC BOND SERIES 92-C	21-Aug-2012	6,400	10,00,000	640.00	
8.82% PFC BOND SERIES 99-B	20-Feb-2013	7,330	10,00,000	733.00	
8.86% PFC BOND SERIES 100-A	04-Mar-2013	543	10,00,000	54.30	
8.84% PFC BOND SERIES 100-B	04-Mar-2013	13,100	10,00,000	1,310.00	
9.00% PFC BOND SERIES 101-B	11-Mar-2013	13,700	10,00,000	1,370.00	
8.90% PFC BOND SERIES 102-A (II)	18-Mar-2013	4,030	10,00,000	403.00	
8.90% PFC BOND SERIES 102-A (III)	18-Mar-2013	4,030	10,00,000	403.00	
8.87% PFC BOND SERIES 102-B	18-Mar-2013	700	10,00,000	70.00	
8.94% PFC BOND SERIES 103	25-Mar-2013	28,070	10,00,000	2,807.00	
9.15% PFC BOND SERIES 115-II	7-Jul-2014	1,000	10,00,000	100.00	
9.20% PFC BOND SERIES 115-III	7-Jul-2014	7,000	10,00,000	700.00	
9.37% PFC BOND SERIES 117-B	19-Aug-2014	8,550	10,00,000	855.00	
9.39% PFC BOND SERIES 118-B-I	27-Aug-2014	4,600	10,00,000	460.00	
9.39% PFC BOND SERIES 118-B-II	27-Aug-2014	4,600	10,00,000	460.00	
9.39% PFC BOND SERIES 118-B-III	27-Aug-2014	4,600	10,00,000	460.00	
9.32% PFC BOND SERIES 119-B	17-Sep-2014	15,910	10,00,000	1,591.00	



8.98% PFC BOND SERIES 120-A	8-Oct-2014	9,610	10,00,000	961.00	CRISIL AAA/ Stable', [ICRA]AA A'* and CARE AAA
8.98% PFC BOND SERIES 120-B	8-Oct-2014	9,500	10,00,000	950.00	
8.96% PFC BOND SERIES 121-B	21-Oct-2014	11,000	10,00,000	1,100.00	
8.76% PFC BOND SERIES 122	7-Nov-2014	10,000	10,00,000	1,000.00	
8.65% PFC BOND SERIES 123-B	28-Nov-2014	8,360	10,00,000	836.00	
8.66% PFC BOND SERIES 123-C	28-Nov-2014	2,000	10,00,000	200.00	
8.52% PFC BOND SERIES 124-A	9-Dec-2014	12,200	10,00,000	1,220.00	
8.55% PFC BOND SERIES 124-B	9-Dec-2014	12,000	10,00,000	1,200.00	
8.48% PFC BOND SERIES 124-C	9-Dec-2014	10,000	10,00,000	1,000.00	
8.65% PFC BOND SERIES 125	29-Dec-2014	28,260	10,00,000	2,826.00	
8.65% PFC BOND SERIES 126	5-Jan-2015	50,000	10,00,000	5,000.00	
8.36% PFC BOND SERIES 127	26-Feb-2015	44,400	10,00,000	4,440.00	
8.20% PFC BOND SERIES 128	10-Mar-2015	16,000	10,00,000	1,600.00	
8.42% PFC BOND SERIES 130-B	19-Mar-2015	2,000	10,00,000	200.00	
8.39% PFC BOND SERIES 130-C	19-Mar-2015	9,250	10,00,000	925.00	
8.38% PFC BOND SERIES 131-B	27-Mar-2015	13,500	10,00,000	1,350.00	
8.41% PFC BOND SERIES 131-C	27-Mar-2015	50,000	10,00,000	5,000.00	
Long Term Infrastructure bonds 2011-Series- I	31-Mar-2011	133608	5000	49.95	
Long Term Infrastructure bonds 2011-Series- II	31-Mar-2011	279356	5000	109.10	
Long Term Infrastructure bonds 2011-Series- III	31-Mar-2011	12262	5000	5.27	
Long Term Infrastructure bonds 2011-Series- IV	31-Mar-2011	45496	5000	19.33	
Tax Free Bonds 2011-12 Series I	01-Feb-012	27525488	1000	2752.55	
Tax Free Bonds 2011-12 Series II	01-Feb.2012	12805812	1000	1280.58	

- The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
- The bond series 94 and 95 are secured by first Pari Passu charge.

Series	Nature of security
Long Term Infrastructure bonds 2011-Series- I, II, III and IV	Secured by charge on specific book debt of the Company along-with first charge on immovable property situated at Jangpura, New Delhi
Tax Free Bonds 2011-12 Series I and II	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai

Bond series 94 and 95	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
-----------------------	--

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2019 are 6.66, Rs 6952.92/- crores, Rs. 43287.99/- crores and Rs 26.34 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2019 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs in crore)	Actual Date of Payment*
7.21% Tax Free Bond Series 94-A	Interest	22-Nov-18	18.39	22-Nov-18
7.38% Tax Free Bond Series 94-B	Interest	22-Nov-18	1.85	22-Nov-18
7.22% Tax Free Bonds Series 95-A	Interest	29-Nov-18	2.17	29-Nov-18
7.38% Tax Free Bonds Series 95 B	Interest	29-Nov-18	7.38	29-Nov-18
8.72% TAXABLE BOND SERIES 98-III (2019)	Interest	8-Feb-19	28.25	8-Feb-19
8.72% TAXABLE BOND SERIES 98-III (2019)	Principal	8-Feb-19	324	8-Feb-19
8.82% PFC BOND SERIES 99-B	Interest	20-Feb-19	64.65	20-Feb-19
8.86% PFC BOND SERIES 100-A	Interest	4-Mar-19	4.81	5-Mar-19
8.84% PFC BOND SERIES 100-B	Interest	4-Mar-19	115.80	5-Mar-19
9.00% PFC BOND SERIES 101-B	Interest	11-Mar-19	123.30	11-Mar-19
8.90% PFC BOND SERIES 102-A (II)	Interest	18-Mar-19	35.87	18-Mar-19
8.90% PFC BOND SERIES 102-A (III)	Interest	18-Mar-19	35.87	18-Mar-19
8.87% PFC BOND SERIES 102-B	Interest	18-Mar-19	6.21	18-Mar-19
8.94% PFC BOND SERIES 103	Interest	25-Mar-19	250.95	25-Mar-19
8.98% PFC BOND SERIES 120-A	Interest	8-Oct-18	86.30	8-Oct-18
8.98% PFC BOND SERIES 120-B	Interest	8-Oct-18	86.31	8-Oct-18
8.96% PFC BOND SERIES 121-B	Interest	21-Oct-18	98.56	22-Oct-18
8.76% PFC BOND SERIES 122	Interest	7-Nov-18	87.60	8-Nov-18
8.65% PFC BOND SERIES 123-B	Interest	28-Nov-18	72.71	28-Nov-18
8.66% PFC BOND SERIES 123-C	Interest	28-Nov-18	17.41	28-Nov-18
8.52% PFC BOND SERIES 124-A	Interest	9-Dec-18	103.94	10-Dec-18
8.55% PFC BOND SERIES 124-B	Interest	9-Dec-18	102.60	10-Dec-18
8.48% PFC BOND SERIES 124-C	Interest	9-Dec-18	84.80	10-Dec-18
8.65% PFC BOND SERIES 125	Interest	29-Dec-18	245.12	29-Dec-18
8.65% PFC BOND SERIES 126	Interest	5-Jan-19	432.50	5-Jan-19
8.36% PFC BOND SERIES 127	Interest	26-Feb-19	371.18	26-Feb-19
8.20% PFC BOND SERIES 128	Interest	10-Mar-19	131.20	11-Mar-19
8.42% PFC BOND SERIES 130-B	Interest	19-Mar-19	16.84	19-Mar-19
8.39% PFC BOND SERIES 130-C	Interest	19-Mar-19	77.61	19-Mar-19
8.38% PFC BOND SERIES 131-B	Interest	27-Mar-19	113.44	27-Mar-19

8.41% PFC BOND SERIES 131-C	Interest	27-Mar-19	421.65	27-Mar-19
Tax Free Bonds 2011-12 Series I	Interest	15-Oct-2018	225.09	15-Oct-2018
Tax Free Bonds 2011-12 Series II	Interest	15-Oct-2018	106.29	15-Oct-2018

\*- Actual date of payment is as per information memorandum in case of Holiday.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2019 to 30.09.2019 are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs. in crs)
BOND SERIES 91-B	Interest	29-Jun-19	252.66
9.29% PFC BOND SERIES 92-C	Interest	21-Aug-19	59.46
9.15% PFC BOND SERIES 115-II	Interest	7-Jul-19	9.15
9.15% PFC BOND SERIES 115-II	Principal	7-Jul-19	100
9.20% PFC BOND SERIES 115-III	Interest	7-Jul-19	64.40
9.37% PFC BOND SERIES 117-B	Interest	19-Aug-19	80.33
9.39% PFC BOND SERIES 118-B-I	Interest	27-Aug-19	43.07
9.39% PFC BOND SERIES 118-B-I	Principal	27-Aug-19	460
9.39% PFC BOND SERIES 118-B-II	Interest	27-Aug-19	43.07
9.39% PFC BOND SERIES 118-B-III	Interest	27-Aug-19	43.07
9.32% PFC BOND SERIES 119-B	Interest	17-Sep-19	146.57
9.32% PFC BOND SERIES 119-B	Principal	17-Sep-19	1591
Long Term Infrastructure bonds 2010-11 Series-I	Interest	02-Apr-19	4.15
Infrastructure Bonds (2010-11) - tranche 1 - Series III	Interest	02-Apr-2019	0.45

7. The details of Debenture Redemption Reserve is as under :-

Series / Tranche	Outstanding Amount of the issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31-03-2019 Rs. (In Cr.)	Funds invested for debentures maturing during the year
Tax Free Bonds 2011-12 Series I	2752.55	985.58	985.58	-

Tax Free Bonds 2011-12 Series II	1280.58	305.71	305.71	-
Infrastructure Bonds (2010-11) - tranche 1 - Series I	49.95	24.98	24.98	-
Infrastructure Bonds (2010-11)- tranche 1- Series - II	109.11	54.55	54.55	-
Infrastructure Bonds (2010-11)- tranche 1- Series - III	5.27	2.64	2.64	-
Infrastructure Bonds (2010-11)- tranche 1- Series - IV	19.33	9.67	9.67	-

8. we confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustee namely Catalyst Trusteeship Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,



**(R. Shrikant Kumar)**  
**Manager (RM-D)**  
**Contact No. 011-234568265/263**  
**Fax: 011-23456293**



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 04:04:QCR:2018-19:H2

Dated: May 29, 2019

To,  
BSE Limited,  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001.

## Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which debenture trustee is Vistra ITCL (India) Limited (Formerly IL&FS Trust Company Ltd).

Series	Date of Allotment	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Zero Coupon Bonds-(2022) XIX Series	30-Dec-02	1,580	10,00,000	157.96	- CRISIL AAA/ Stable', [ICRA]AA A'* and CARE AAA
8.19% PFC SUBORDINATED TIER II - DEBT BOND SERIES 105	14-Jun-13	8,000	10,00,000	800.00	
8.01% TAX FREE BOND SERIES 107-A	30-Aug-13	1,130	10,00,000	113.00	
8.46% TAX FREE BOND SERIES 107-B	30-Aug-13	10,111	10,00,000	1,011.10	
9.65% PFC SUBORDINATED TIER II - DEBT BOND SERIES 111	13-Jan-14	10,000	10,00,000	1,000.00	
9.70% TAXABLE SECURED BOND SERIES 112 B	31-Jan-14	2,700	10,00,000	270.00	
9.70% TAXABLE SECURED BOND SERIES 112 C	31-Jan-14	2,700	10,00,000	270.00	
9.70% PFC SUBORDINATED TIER II - DEBT BOND SERIES 114	21-Feb-14	20,000	10,00,000	2,000.00	
Public issue of Tax free bonds FY 12-13 Tranche-I	04-Jan-13	69,97,468	1,000	699.75	
Public issue of Tax free bonds FY 12-13 Tranche-II	28-Mar-13	16,53,680	1,000	165.37	
Public issue of Tax free bonds FY 13-14	16-Nov-13	387,59,000	1,000	3875.90	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones: 23456000 Fax: 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The bond series 107, 109, 112 and 113 are secured by First Pari Passu charge.

Series	Nature of security
Public issue of Tax free bonds FY 12-13 Tranche-I.	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along with first pari-passu charge on immovable property situated at Guindy, Chennai.
Public issue of Tax free bonds FY 12-13 Tranche-II.	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created).
Public issue of Tax free bonds FY 13-14.	Total book debts of the Company (excluding the book debts on which specific charge has already been created), limited to the extent of payment / repayment of the bonds including interest, additional interest, cost and expenses and all other monies what so ever payable / repayable by the Company to the Bondholders and / or others under / pursuant to the transaction documents.

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2019 are 6.66, Rs 6952.92/- crores, Rs. 43287.99/- crores and Rs 26.34 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2019 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	Actual Date of Payment
9.81% SECURED TAXABLE BOND SERIES 109	Interest	8-Oct-18	441.45	8-Oct-18
9.81% SECURED TAXABLE BOND SERIES 109	Principal	8-Oct-18	4500	8-Oct-18
9.65% PFC SUBORDINATED TIER II - DEBT BOND SERIES 111	Interest	13-Jan-19	96.50	14-Jan-19
9.70% TAXABLE SECURED BOND SERIES 112 A	Interest	31-Jan-19	26.26	31-Jan-19
9.70% TAXABLE SECURED BOND	Principal	31-Jan-19	270	31-Jan-19

SERIES 112 A				
9.70% TAXABLE SECURED BOND SERIES 112 B	Interest	31-Jan-19	26.26	31-Jan-19
9.70% TAXABLE SECURED BOND SERIES 112 C	Interest	31-Jan-19	26.26	31-Jan-19
9.69% TAXABLE SECURED BOND SERIES 113	Interest	2-Mar-19	217.06	2-Mar-19
9.69% TAXABLE SECURED BOND SERIES 113	Principal	2-Mar-19	2240	2-Mar-19
9.70% PFC SUBORDINATED TIER II - DEBT BOND SERIES 114	Interest	21-Feb-19	194.53	21-Feb-19
Public issue of Tax free bonds FY 13-14	Interest	16-11-2018	335.54	16-11-2018
Public issue of Tax free bonds FY 12-13 Tranche-I	Interest	04-01-2019	52.65	04-01-2019
Public issue of Tax free bonds FY 12-13 Tranche-II	Interest	28-03-2019	12.01	28-03-2019

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2019 to 30.09.2019 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)
8.19% PFC SUBORDINATED TIER II - DEBT BOND SERIES 105	Interest	14-Jun-19	65.52
8.01% TAX FREE BOND SERIES 107-A	Interest	30-Aug-19	9.05
8.46% TAX FREE BOND SERIES 107-B	Interest	30-Aug-19	85.54

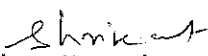
7. The details of Debenture Redemption Reserve is as under :-

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31-03-2019 Rs. (In Cr.)	Funds invested for debentures maturing during the year
7.19% Tax Free Bond 2012-13 TR-I SR-1A	176.88	59.12	59.12	-
7.69% Tax Free Bond 2012-13 TR-I SR-1B	165.87	47.77	47.77	-

7.36% Tax Free Bond 2012-13 TR-I SR-2A	136.84	32.28	32.28	-
7.86% Tax Free Bond 2012-13 TR-I SR-2B	220.16	41.95	41.95	-
6.88% Tax Free Bond 2012-13 TR- II SR-1A	47.64	15.30	15.30	-
7.38% Tax Free Bond 2012-13 TR- II SR-1B	48.52	13.59	13.59	-
7.04% Tax Free Bond 2012-13 TR- II SR-2A	3.22	1.56	1.56	-
7.54% Tax Free Bond 2012-13 TR- II SR-2B	65.98	12.30	12.30	-
8.18% Tax Free Bond 2013-14 1A	325.08	43.66	43.66	-
8.43% Tax Free Bond 2013-14 1A	335.47	45.06	45.06	-
8.54% Tax Free Bond 2013-14 1A	932.70	83.50	83.50	-
8.79% Tax Free Bond 2013-14 1A	353.32	31.63	31.63	-
8.67% Tax Free Bond 2013-14 1A	1067.38	71.67	71.67	-
8.92% Tax Free Bond 2013-14 1A	861.96	57.88	57.88	-
<b>TOTAL</b>	<b>4741.02</b>	<b>557.28</b>	<b>557.28</b>	<b>-</b>

8. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely IL&FS Trust Company Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,

  
(R. Shrikant Kumar)  
Manager (RM-D)  
Contact No. 011-234568265/263  
Fax: 011-23456293





No: 04:04:QCR:2018-19-11

# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

Dated: May 29, 2019

(ISO 9001:2015 Certified)

To,  
BSE Limited,  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001

**Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is Beacon Trusteeship Ltd.

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
8 95 TX USC BND SRS 178	10-10-2018	UNSECURED	30000	10,00,000	3000	'CRISIL AAA/ Stable', [ICRA]AAA ** and CARE AAA
8 67 TX USC BND SRS 179 A	19-11-2018	UNSECURED	10074	10,00,000	1007.40	
8 64 TX USC BND SRS 179 B	19-11-2018	UNSECURED	5284	10,00,000	528.40	
8 75 TX USC BND SRS 180	22-02-2019	UNSECURED	26540	10,00,000	2654	
8 45 TX USC BND SRS 181	11-03-2019	UNSECURED	21550	10,00,000	2155	
8 20 TX USC BND SRS 182	14-03-2019	UNSECURED	35000	10,00,000	3500	
8 18 TX USC BND SRS 183	19-03-2019	UNSECURED	37512	10,00,000	3751.20	
9 25 TX USC BND SRS 184 A	25-03-2019	UNSECURED	20000	10,00,000	2000	
9 10 TX USC BND SRS 184 B	25-03-2019	UNSECURED	24115	10,00,000	2411.50	
8 98 TX USC BND SRS 185	28-03-2019	UNSECURED	10000	10,00,000	1000	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable' , '[ICRA]AAA'\* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.
3. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2019 are 6.66, Rs 6952.92/- crores, Rs. 43287.99/- crores and Rs 26.34 respectively.
4. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2018 are mentioned below:

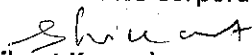
Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	Actual Date of Payment
	----NIL--			

5. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2019 to 30.09.2019 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs. Crores)
8 67 TX USC BND SRS 179 A	Interest	20-05-2019	43.55
8 64 TX USC BND SRS 179 B	Interest	20-05-2019	43.55

6. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely Beacon Trusteeship Ltd.

Thanking you,  
Yours sincerely,  
For Power Finance Corporation Ltd.

  
(R. Shrikant Kumar)

Manager (RM-D)

Contact No. 011-234568265/263

Fax: 011-23456293



No: 04:04:QCR:2018



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

Dated: ~~May 29, 2019~~ **May 29, 2019** Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

To,

**BSE Limited,**  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001

**Re: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is PNB Investment Services Limited

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
BONDS-65-SERIES	14-05-2010	Unsecured	13,375	30,00,000	2675	'CRISIL AAA/ Stable', '[ICRA]AAA ** and CARE AAA
BONDS-66 A SERIES	15-06-2010	Unsecured	5,000	10,00,000	500.00	
BONDS-66 B SERIES	15-06-2010	Unsecured	15,320	10,00,000	1532.00	
BONDS-66 C SERIES	15-06-2010	Unsecured	6,330	10,00,000	633.00	
BONDS-68 B SERIES	04-08-2010	Unsecured	14,240	10,00,000	1424.00	
BONDS-70-SERIES	15-11-2010	Unsecured	15,490	10,00,000	1549.00	
BONDS-71-SERIES	15-12-2010	Unsecured	1,927	30,00,000	578.10	
BONDS-72 B-SERIES	14-01-2011	Unsecured	12,190	10,00,000	1219.00	
Bond Series – 73	15-04-2011	Unsecured	10,000	10,00,000	1000.00	
Bond Series – 74	09-06-2011	Unsecured	16,932	10,00,000	1693.20	
Bond Series - 75-C	29-06-2011	Unsecured	20,847	10,00,000	2084.70	
Bond Series - 76-A	01-08-2011	Unsecured	25,894	10,00,000	2589.40	
Bond Series - 76-B	01-08-2011	Unsecured	11,050	10,00,000	1105.00	
Bond Series - 77-B	01-09-2011	Unsecured	11,800	10,00,000	2568.00	
BONDS - Series 79-A	15-10-2011	Secured	20,523	10,00,000	205.23	
BONDS - Series 79-B	15-10-2011	Secured	21,799	10,00,000	217.99	
BONDS - Series 80-A	25-11-2011	Secured	33,431	10,00,000	334.31	
BONDS - Series 80-B	25-11-2011	Secured	20,934	10,00,000	209.34	
Bonds - Series 85-C	06-03-2012	Unsecured	795	10,00,000	79.50	
Bonds - Series 85-D	06-03-2012	Unsecured	7,360	10,00,000	736.00	
Bonds - Series 87-D	20-03-2012	Unsecured	6,508	10,00,000	650.80	

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones: 23456000 Fax: 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

Bonds - Series 88-C	28-03-2012	Unsecured	1,847	10,00,000	184.70	CRISIL AAA/ Stable', '[ICRA]AAA '* and CARE AAA
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	21-11-2011	Secured	64853	5000	32.43	
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	21-11-2011	Secured	102308	5000	51.15	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	21-11-2011	Secured	6455	5000	3.23	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	21-11-2011	Secured	17668	5000	8.83	

2. The Latest Credit Rating in respect of the said issues is mentioned in the above statement is 'CRISIL AAA/ Stable', '[ICRA]AAA'\* and CARE AAA and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said issue.

3. Details of Security in respect of the Secured Issues is provided as Under

Series	Security	Charge
BONDS - Series 79-A	1. Charge Over Entire Receivables both present and future (excluding assets that are exclusively charged to GDA Trustee for Infra Bonds Issue in FY 2010-11)  2. Chare over property bearing Module No. 38 & 40 measuring 1545 Sq. Ft Situated at Electronic Complex Block -1, 3 <sup>rd</sup> Floor Industrial Estate, Guindy Chennai, Tamil Nadu	First ParriPasu Charge
BONDS - Series 79-B		
BONDS - Series 80-A		
BONDS - Series 80-B		

Series	Nature of security
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series II	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series IV	

4. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2019 are 6.66, Rs 6952.92/- crores, Rs. 43287.99/- crores and Rs 26.34 respectively.

5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2019 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	Actual Date of Payment*
BONDS-70-SERIES	Interest	15-Nov-18	136.00	15-Nov-18
BONDS-71-SERIES	Interest	15-Dec-18	17.44	15-Dec-18
BONDS-71-SERIES	Interest	15-Dec-18	17.44	15-Dec-18
BONDS-71-SERIES	Interest	15-Dec-18	17.44	15-Dec-18
BONDS-72 B-SERIES	Interest	15-Jan-19	109.59	15-Jan-19
BONDS - Series 79-A	Interest	15-Oct-18	15.41	15-Oct-18
BONDS - Series 79-B	Interest	15-Oct-18	16.89	15-Oct-18
BONDS - Series 80-A	Interest	25-Nov-18	27.05	26-Nov-18
BONDS - Series 80-B	Interest	25-Nov-18	17.08	26-Nov-18
Bonds - Series 82-C	Interest	15-Dec-18	199.82	15-Dec-18
Bonds - Series 82-C	Principal	15-Dec-18	2060	15-Dec-18
Bonds - Series 87-D	Interest	20-Mar-19	61.31	20-Mar-19
8.50%Infrastructure Bonds (2011-12) - tranche 1 - Series I	Interest	21-Nov-2018	1.86	22-Nov-2018
8.75%Infrastructure Bonds (2011-12) - tranche 1 - Series III	Interest	21-Nov-2018	.28	22-Nov-2018

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2019 to 30.09.2019 are as under:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in crore)
BONDS-65-SERIES	Interest	14-May-19	116.36
BONDS-65-SERIES	Interest	14-May-19	116.36
BONDS-66 A SERIES	Interest	15-Jun-19	43.03
BONDS-66 B SERIES	Interest	15-Jun-19	134.05
BONDS-66 C SERIES	Interest	15-Jun-19	56.02
BONDS-68 B SERIES	Interest	15-Jun-19	123.89
Bond Series - 73	Interest	15-Apr-19	91.80
Bond Series - 74	Interest	9-Jun-19	164.24
Bond Series - 75-C	Interest	29-Jun-19	200.34
Bond Series - 76-A	Interest	1-Aug-19	242.37
Bond Series - 76-B	Interest	1-Aug-19	104.53
Bond Series - 77-B	Interest	1-Sep-19	242.68
Bonds - Series 85-C	Interest	15-Apr-19	7.39
Bonds - Series 85-D	Interest	15-Apr-19	68.15
Bonds - Series 88-C	Interest	15-Apr-19	17.51

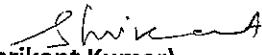
\* Buyback due on 22-11-2018 for Infra Bond 2011-12 Sr. 3 & Sr. 4

7. The details of Debenture Redemption Reserve is as under:-

<b>Series / Tranche</b>	<b>Outstanding Amount as on 31-03-2019 Rs. (In Cr.)</b>	<b>DRR required to be created Rs. (In Cr.)</b>	<b>DRR created upto 31-03-2019 Rs. (In Cr.)</b>
8.50% INFRA BOND 2011-12 SR-I	21.85	10.92	10.92
8.50% INFRA BOND 2011-12 SR-II	36.34	18.17	18.17
8.75% INFRA BOND 2011-12 SR-III	2.86	1.43	1.43
8.75% INFRA BOND 2011-12 SR-IV	7.77	3.89	3.89

8. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely PNB Investment Services Limited,

Thanking you,  
Yours sincerely,  
For Power Finance Corporation Ltd.

  
(R. Shrikant Kumar)  
Manager (RM-D)  
Contact No. 011-234568265/263  
Fax: 011-23456293



04:04:Trustee Report : Vol III

# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

Dated: May 29, 2019 (ISO 9001:2015 Certified)

BSE Limited,  
Floor No. 25,  
P J Towers, Dalal Street,  
Mumbai-400001

## Sub: Details of Non-Convertible Debentures issued by PFC under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non Convertible Debentures have been listed with your stock exchange for which Debenture Trustee is IDBI Trusteeship Services Ltd

Series	Date of Allotment	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
8.85% TAXU BOND SERIES XXVIII	31-May-06	6,000	10,00,000	600.00	'CRISIL AAA/ Stable', '[ICRA]AAA'* and CARE AAA
8.60% TAX BOND SERIES-57B	7-Aug-09	8,665	10,00,000	866.50	
8.60% TAX BOND SERIES-57C	7-Aug-09	8,665	10,00,000	866.50	
8.80% TAXU BOND SERIES-59B	15-Oct-09	12,166	10,00,000	1,216.60	
INCMTBMK+179BSP TAXU BOND SERIES-60B	20-Nov-09	9,250	10,00,000	925.00	
8.50% TAXU BOND SERIES-61	15-Dec-09	3,510	10,00,000	351.00	
8.50% TAXU BOND SERIES-61	15-Dec-09	3,510	10,00,000	351.00	
8.70% TAXU BOND SERIES-62A	15-Jan-10	8,454	10,00,000	845.40	
8.80% TAXU BOND SERIES-62B	15-Jan-10	11,726	10,00,000	1,172.60	
8.90% TAXU BONDS SERIES-63	15-Mar-10	1,840	10,00,000	184.00	
8.90% TAXU BONDS SERIES-63	15-Mar-10	1,840	10,00,000	184.00	
8.95% TAXU BOND SERIES-64	30-Mar-10	4,920	10,00,000	492.00	
8.95% TAXU BOND SERIES-64	30-Mar-10	4,920	10,00,000	492.00	

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनाउट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones: 23456000 Fax: 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

3. The debt equity ratio, NPAT, Net worth and EPS as on 31.03.2019 are 6.66, Rs 6952.92/- crores, Rs. 43287.99/- crores and Rs 26.34 respectively.
4. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2019 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (Rs in cr)	Actual date of payment *
11.25% TAXU BOND SERIES LII-C	Interest	28-Nov-18	220.64	28-Nov-18
11.25% TAXU BOND SERIES LII-C	Principal	28-Nov-18	1950.60	28-Nov-18
8.80% TAXU BOND SERIES-59B	Interest	15-Oct-18	107.06	15-Oct-18
INCMTBMK+179BSP TAXU BOND SERIES-60B	Interest	20-Nov-18	95.27	20-Nov-18
8.50% TAXU BOND SERIES-61	Interest	15-Dec-18	29.84	15-Dec-18
8.50% TAXU BOND SERIES-61	Interest	15-Dec-18	29.84	15-Dec-18
8.70% TAXU BOND SERIES-62A	Interest	15-Jan-19	73.55	15-Jan-19
8.80% TAXU BOND SERIES-62B	Interest	15-Jan-19	103.19	15-Jan-19
8.90% TAXU BONDS SERIES-63	Interest	15-Mar-19	16.38	15-Mar-19
8.90% TAXU BONDS SERIES-63	Interest	15-Mar-19	16.38	15-Mar-19
8.95% TAXU BOND SERIES-64	Interest	30-Mar-19	44.03	30-Mar-19
8.95% TAXU BOND SERIES-64	Interest	30-Mar-19	44.03	30-Mar-19

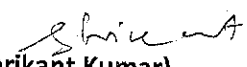
\*- Actual date of payment is as per information memorandum in case of Holiday.

5. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2019 to 30.09.2019 are as under:

Series / Tranche	Type (Principal / Interest)	Due Date of Payment	Amount (Rs in crore)
8.85% TAXU BOND SERIES XXVIII	Interest	31-May-19	53.10
8.60% TAX BOND SERIES-57B	Interest	7-Aug-19	74.52
8.60% TAX BOND SERIES-57B	Principal	7-Aug-19	866.50
8.60% TAX BOND SERIES-57C	Interest	7-Aug-19	74.52

6. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your stock exchange and that of the Debenture Trustee namely IDBI Trusteeship Services Ltd.

Thanking you,  
Yours faithfully,  
For Power Finance Corporation Limited,

  
(R. Shrikant Kumar)  
Manager (RM-D)  
Contact No. 011-234568265  
Fax: 011-23456293