

File No.15/6/2014 PFC Desk

F.No.15/ 6 /2014-PFC Desk  
Government of India  
Ministry of Power  
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Shram Shakti Bhawan, Rafi Marg,  
New Delhi: the 10th April, 2018.

To

- 1) Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001.
- 2) National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051.

**Subject:- Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011- Power Finance Corporation Limited.**

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Sir,

The disclosure of the aggregate shareholding and voting rights of the Promoter of the Company Power Finance Corporation Limited as on 31.03.2018 under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 is being made as per enclosed duly filled up proforma signed by authorized signatory(Annexure-I).

Yours faithfully,

Encl.: As above.

Balachandran  
(K.G.Balachandran)  
Section Officer  
Telefax: 23711302

Copy to:- 1, Chairman & Managing Director, Power Finance Corporation Ltd, Urja Nidhi, 1, Barakhamba Lane, Connaught Place, New Delhi-1.

2) ~~Company Secretary, PFC~~

Annexure-I

**Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>POWER FINANCE CORPORATION LTD.</b>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	<b>BOMBAY STOCK EXCHANGE LTD. &amp; NATIONAL STOCK EXCHANGE OF INDIA LTD.</b>		
3. Particulars of the shareholder  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  Or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<b>PRESIDENT OF INDIA (acting through the Ministry of Power, Government of India)</b>		
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital - wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 <sup>st</sup> of the year 2018, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC	<b>1,740,216,107</b>	<b>65.92%</b>	

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

## Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

Place: New Delhi  
Date: 10/04/2018.

*Vishal Kapoor*  
Director  
Ministry of Power  
Government of India  
New Delhi-110001